

Consolidated Schedules								
1120 Page 1	58-1969353	22-235544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702
1 a	Gross receipts or sales							
1 b	Less returns and allowances							
1 c	Balance							
2	Cost of goods sold							
3	Gross profit							
4	Dividends							
5	Interest	8,664.	8,665.		9,150,709.			
6	Gross rents							
7	Gross royalties							
8	Capital gain net income	76,808.	76,809.					
9	Net gain or (loss) from Form 4797							
10	Other income							
11	Total income	85,472.	85,474.		9,150,709.			
12	Compensation of officers							
13	Salaries and wages							
14	Repairs and maintenance							
15	Bad debts							
16	Rents				161,645.			
17	Taxes and licenses				48,318.			
18	Interest				880,971.			
19	Charitable contributions							
20	Depreciation							
21 a	Less depreciation claimed elsewhere							
21 b	Net depreciation							
22	Depletion							
23	Advertising							
24	Pension profit-sharing, etc. plans							
25	Employee benefit programs							
26	Other deductions							
27	Total deductions							
28	Taxable income before NOL & Spec. Deductions							
29 a	NOL deduction							
29 b	Special deductions							
30	Taxable income							

W.R. Grace & Co., & Subsidiaries

65-0773649

	Grace Environmental, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc.	Grace Hotel Services Corporation	Grace International Holdings, Inc.	Y - Grace Europe Inc. and Divisions	Litigation Management Inc.,
Consolidated Schedules								
1120 Page 1	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
1 a Gross receipts or sales								
1 b Less returns and allowances								
1 c Balance								
2 Cost of goods sold								
3 Gross profit								
4 Dividends								
5 Interest						24,405,716.		31,234,976.
6 Gross rents								
7 Gross royalties								
8 Capital gain net income								
9 Net gain or (loss)								
from Form 4797								
10 Other income						-278.	-50,001.	
11 Total income						24,405,438.	-50,001.	31,234,976.
12 Compensation of officers								
13 Salaries and wages						-13,667.		
14 Repairs and maintenance								
15 Bad debts								
16 Rents								
17 Taxes and licenses				424.				
18 Interest						34,528,195.	993.	
19 Charitable contributions								
20 Depreciation								
21 a Less depreciation claimed elsewhere								
21 b Net depreciation								
22 Depletion								
23 Advertising								
24 Pension profit-sharing, and other employee benefit programs								
25 Other deductions				-424.		456.	35,588.	
27 Total deductions						34,514,984.	36,581.	
28 Taxable income before NOL & Spec. Deductions				NONE		-10,109,546.	-86,582.	31,234,976.
29 a NOL deduction								
29 b Special deductions								
30 Taxable income				NONE		-10,109,546.	-86,582.	31,234,976.

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W.R. Grace & Co., & Subsidiaries

65-0773649

	Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc.	Grace Ventures Corp.	Grace Washington Inc.
1120 Page 1	65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
1 a	Gross receipts or sales							
1 b	Less returns and allowances							
1 c	Balance							
2	Cost of goods sold							
3	Gross profit							
4	Dividends							
5	Interest				4,378.			
6	Gross rents							
7	Gross royalties							
8	Capital gain net income							
9	Net gain or (loss) from Form 4797							
10	Other income					-19,644.		
11	Total income					-15,266.		
12	Compensation of officers							
13	Salaries and wages				897,985.			237,812.
14	Repairs and maintenance							810.
15	Bad debts						-1,599,385.	
16	Rents							
17	Taxes and licenses				55,842.			10,800.
18	Interest						1,648,122.	8,495.
19	Charitable contributions							
20	Depreciation							
21 a	Less depreciation claimed elsewhere							942.
21 b	Net depreciation							942.
22	Depletion							
23	Advertising							
24	Pension profit-sharing, etc. plans				25,084.			
25	Employee benefit programs				75,484.			
26	Other deductions				-824,549.		559,184.	85,870.
27	Total deductions				229,846.		607,921.	344,729.
28	Taxable income before NOL & Spec. Deductions				-229,846.		-607,921.	-344,729.
29 a	NOL deduction						-15,266.	
29 b	Special deductions							
30	Taxable income				-229,846.		-607,921.	-344,729.

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W.R. Grace & Co., & Subsidiaries

65-0773649

Gracoal II, Inc. Gracoal, Inc. Guanica-Caribe Land Development Corp. Hanover Square Inc. Homco International, Inc. Ichiban Chemicals Co., Inc. LB Realty, Inc. Monolith Enterprises, Inc.

Consolidated Schedules		34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
1420 Page 1									
1 a	Gross receipts or sales								
1 b	Less returns and allowances								
1 c	Balance								
2	Cost of goods sold								
3	Gross profit								
4	Dividends								
5	Interest								
6	Gross rents								
7	Gross royalties								
8	Capital gain net income	1,079,103.	1,079,102.						
9	Net gain or (loss) from Form 4797								
10	Other income								
11	Total income	1,079,103.	1,079,102.						
12	Compensation of officers							173,250.	
13	Salaries and wages								
14	Repairs and maintenance								
15	Bad debts								
16	Rents								
17	Taxes and licenses								
18	Interest								
19	Charitable contributions								
20	Depreciation								
21 a	Less depreciation claimed elsewhere								
21 b	Net depreciation								
22	Depletion								
23	Advertising								
24	Pension, profit-sharing, etc. plans								
25	Employee benefit programs								
26	Other deductions							173,250.	
27	Total deductions								
28	Taxable income before NOL & Spec. Deductions	1,079,103.	1,079,102.					-173,250.	
29 a	NOL deduction								
29 b	Special deductions								
30	Taxable income	1,079,103.	1,079,102.					-173,250.	

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W.R. Grace & Co., & Subsidiaries**65-0773649**

Monroe Street, Inc. Southern Oil, Resin, and Fiberglass, Inc. W.R. Grace & Co. - Conn., & Divisions MRA Holdings Corp. W.R. Grace Capital Corp. W.R. Grace Land Corp. Water Street Corporation MRA Intermedco, Inc.

Consolidated Schedules

1120 Page 1	65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056	65-0180823
1 a	Gross receipts or sales		1,021,136,040.					
1 b	Less returns and allowances		26,622,782.					
1 c	Balance		994,513,258.					
2	Cost of goods sold		555,069,718.					
3	Gross profit		439,443,540.					
4	Dividends		4,005,565.					
5	Interest		7,226,385.					
6	Gross rents							
7	Gross royalties		20,120,374.					
8	Capital gain net (loss)		16,865,511.					
9	Net gain or (loss) from Form 4797		-811,051.					
10	Other income		3,863,786.					
11	Total income		490,714,110.					
12	Compensation of officers							
13	Salaries and wages		159,656,655.					
14	Repairs and maintenance		6,223,018.					
15	Bad debts		579,842.					
16	Rents		9,747,278.					
17	Taxes and licenses		22,221,393.					
18	Interest		96,411,287.					
19	Charitable contributions		555,070.					
20	Depreciation	97,473.	65,897,439.					
21 a	Less depreciation claimed elsewhere							
21 b	Net depreciation	97,473.	65,897,439.					
22	Depletion		313,379.					
23	Advertising		5,780,582.					
24	Pension profit-sharing, and other employee benefit programs		240,374.					
25	Employee benefit programs		23,874,715.					
26	Other deductions	450,262.	386,629,684.					
27	Total deductions	547,735.	777,130,716.					
28	Taxable income before NOL & Spec. Deductions	-1,493,971.	-286,416,606.					
29 a	NOL deduction							
29 b	Special deductions		20,556.					
30	Taxable income	-1,493,971.	-286,437,162.					

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W.R. Grace & Co., & Subsidiaries

Grace
Collections, Inc

Consolidated Schedules

1120 Page 1 65-0419649

1 a	Gross receipts or sales	
1 b	Less returns and allowances	
1 c	Balance	
2	Cost of goods sold	
3	Gross profit	
4	Dividends	
5	Interest	
6	Gross rents	
7	Gross royalties	
8	Capital gain net income	
9	Net gain or (loss) from Form 4797	
10	Other income	
11	Total income	
12	Compensation of officers	
13	Salaries and wages	
14	Repairs and maintenance	
15	Bad debts	
16	Rents	
17	Taxes and licenses	
18	Interest	
19	Charitable contributions	
20	Depreciation	
21 a	Less depreciation claimed elsewhere	
21 b	Net depreciation	
22	Depletion	
23	Advertising	
24	Pension profit-sharing, etc. plans	
25	Employee benefit programs	
26	Other deductions	43.
27	Total deductions	43.
28	Taxable income before NOL & Spec. Deductions	-43.
29 a	NOL deduction	
29 b	Special deductions	
30	Taxable income	-43.

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65-0773649

W.R. Grace & Co., & Subsidiaries

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	Combined	W.R. Grace & Co and Subs - Elimination Co	Adjustments	W.R. Grace & Co., & Subsidiaries
Line 5 - Interest Income				
Other Interest Income	1,008.			1,008.
Interest Income CCS	6,145,312.			6,145,312.
Other Interest Income	1,008.			1,008.
Gross Country Staffing	3,456,738.			3,456,738.
Interest Income from Securities - Outsiders	114,905,366.	-95,066,000.		19,839,366.
Interest from K-1's	4,378.			4,378.

Total

124,513,810.	-95,066,000.		29,447,810.
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W.R. Grace & Co., & Subsidiaries

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	65-0773649	22-2974435	22-2603361	22-2603359	Assignment America, Inc.	CCHP, Inc.	CB Biomedical, Coalgrace II, Inc.	65-0773649
Line 5 - Interest income	65-0773649	22-2974435	22-2603361	22-2603359		13-3613597	65-0679166	58-1969355
Other Interest Income								
Interest Income CCS						6,145,312.		1,008.
Other Interest Income								
Cross Country Staffing								
Interest Income from Securities - Outsiders	42,628,684.							
Interest from K-1's								

Total

42,628,684.						6,375,382.		1,008.
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W.R. Grace & Co., & Subsidiaries

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Coalgrace, Inc	Construction Products Dubai N Fun Company Inc.	Darex Puerto Rico	Del Taco Restaurants, Inc.	Amicon, Inc.	MRA STAFFING SYSTEMS, INC.	65-0773649
13-2934063	65-0456165	56-1505881	13-2830236	75-1437918	04-3137963	65-0180825 22-2065245

Line 5 - Interest income						
Other Interest Income						
Interest Income CCS						
Other Interest Income						
Cross Country Staffing						
Interest Income from Securities - Outsiders						
Interest from K-1's	3,456,738.					

1,008.

Total

1,008.

3,456,738.

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W.R. Grace & Co., & Subsidiaries

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Line 5 - Interest Income

Other Interest Income
Interest Income CCS
Other Interest Income
Gross Country Staffing
Interest Income from Securities - Outsiders
Interest from K-1's

Five Alewife Boston, Ltd. x - Grace Asia /Pacific, Inc. and Divisions
GC Limited Partners I, Inc.
GC Management, GPC Management Gloucester New Communities Company, Inc.
GC Management, Inc.
GN Holdings, Inc.
GPC Thomasville Corp.
65-0773649
22-3003981 65-0422490 65-0344211 65-1355942 75-2283780 13-2728098 13-3613599 65-0382355

11,497.

Total

11,497.

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W.R. Grace & Co., & Subsidiaries

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Line 5 - Interest income	50-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702
-----	-----	-----	-----	-----	-----	-----	-----	-----
Other Interest Income								
Interest Income CCS								
Other Interest Income								
Cross Country Staffing								
Interest Income from Securities - Outsiders	8,664.	8,665.			9,150,709.			
Interest from K-1's								

Total

8,664. 8,665.

9,150,709.

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W.R. Grace & Co., & Subsidiaries

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Line 5 - Interest income	Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc	Grace Ventures Corp.	Grace Washington, Inc.
65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320	
Other Interest Income								
Interest Income CCS								
Other Interest Income								
Cross Country Staffing								
Interest Income from Securities - Outsiders								
Interest from K-1's								
								4,378.

Total

4,378.

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65-0773649

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W.R. Grace & Co., & Subsidiaries

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Line 5 - Interest Income

Other Interest Income

Interest Income CCS

Other Interest Income

Cross Country Staffing

Interest Income from Securities - Outsiders

Interest from K-1's

Gracoal II, Inc.	Gracoal, Inc.	Guanica-Caribe Land Development Corp.	Hanover Square Inc.	Homco International, Chemicals Co., Inc.	Ichiban Chemicals Co., Inc.	LB Realty, Inc	Monolith Enterprises, Inc.
34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
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Total

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W.R. Grace & Co., & Subsidiaries

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Line 5 - Interest income

Other Interest Income

Interest Income CCS

Other Interest Income

Cross Country Staffing

Interest Income from Securities - Outsiders

Interest from K-1's

Monroe Street, Southern Oil, W.R. Grace & MRA Holdings W.R. Grace W.R. Grace 65-0773649
 Inc. Resin, and Co., - Conn, Corp. Capital Corp. Land Corp. Water Street MRA Intermedco
 Fiberglass, & Divisions Corp. Corporation Inc.

65-0351861 59-0967853 13-5114230 65-0546677 13-2934061 13-2677646 13-6152056 65-0180823

7,226,385.

Total

7,226,385.

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65-0773649

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65-0773649

W.R. Grace & Co., & Subsidiaries

Grace
Collections,
Inc.

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Line 5 - Interest income

Other Interest Income

Interest Income CCS

Other Interest Income

Cross Country Staffing

Interest Income from Securities - Outsiders

Interest from K-1's

65-0419649

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Total

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W.R. Grace & Co., & Subsidiaries

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Line 10 - Other Income

	Combined	W.R. Grace & Co and Subs - Elimination Co	Adjustments	W.R. Grace & Co., & Subsidiaries
Other Miscellaneous Income	-19,644.			-19,644.
Transactional Foreign Exch G/L - Realized	269,494.			269,494.
Fee Income	3,849,770.			3,849,770.
Other Miscellaneous Income	3,925,530.			3,925,530.
Equity in Earnings of Partnerships	2,073.			2,073.
Customer Equipment Repair Service Income	811,354.			811,354.
Branch Income	-1,526,222.			-1,526,222.
Foreign LTIP	114,321.			114,321.

Total

7,426,676.	7,426,676.
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W.R. Grace & Co., & Subsidiaries

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W.R. Grace & Co., Inc. 22-2974435 22-2603361 22-2603359 13-3613597 65-0679166 58-1969355

Line 10 - Other income

 Other Miscellaneous Income
 Transactional Foreign Exch G/L - Realized
 Fee Income
 Other Miscellaneous Income
 Equity in Earnings of Partnerships
 Customer Equipment Repair Service Income
 Branch Income
 Foreign LTIP

Total

OSPSLN 5 000

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W.R. Grace & Co., & Subsidiaries

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Line 10 - Other income

Other Miscellaneous Income

Transactional Foreign Exch G/L - Realized

Fee Income

Other Miscellaneous Income

Equity in Earnings of Partnerships

Customer Equipment Repair Service Income

Branch Income

Foreign LTIP

Coalgrace, Inc	Construction Products Dubai N Fun Company Inc.	Creative Food	Darex Puerto Rico	Del Taco Restaurants, Inc.	Amicon, Inc.	MRA STAFFING SYSTEMS, INC.	65-0773649
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13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245
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Total

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W.R. Grace & Co., & Subsidiaries

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Line 10 - Other income

Other Miscellaneous Income

Transactional Foreign Exch G/L - Realized

Fee Income

Other Miscellaneous Income

Equity in Earnings of Partnerships

Customer Equipment Repair Service Income

Branch Income

Foreign LTIP

Total

OPSIN 5.000

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3,632,813.

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Total

W.R. Grace & Co., & Subsidiaries

1120 Page 1 Detail

Grace A-B II, Inc. Grace A-B, Inc Grace Chemical Company of Cuba, Inc. Grace Chemicals, Inc. Remedium Group Inc. Grace Culinary Systems, Inc. Grace Drilling Company Grace Energy Corporation

65-0773649

58-1969353 22-2355544 36-6110408 13-3614662 22-2312556 52-1309187 73-0971397 11-2516702

Line 10 - Other income

Other Miscellaneous Income

Transactional Foreign Exch G/L - Realized

Fee Income

Other Miscellaneous Income

Equity in Earnings of Partnerships

Customer Equipment Repair Service Income

Branch Income

Foreign LTIP

Total

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W.R. Grace & Co., & Subsidiaries

1120 Page 1 Detail

Line 10 - Other income	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
-----	-----	-----	-----	-----	-----	-----	-----	-----
Other Miscellaneous Income								
Transactional Foreign Exch G/L - Realized								
Fee Income								
Other Miscellaneous Income								
Equity in Earnings of Partnerships								
Customer Equipment Repair Service Income								
Branch Income								
Foreign LTIP								

Grace Environmental, Holdings, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc	Grace Hotel Services Corporation	Grace International Holdings, Inc.	Y - Grace Europe, Inc. Management Inc	65-0773649
13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976

Total

-278.	-50,001.
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W.R. Grace & Co., & Subsidiaries

1120 Page 1 Detail

=====	Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc	Grace Ventures Corp.	65-0773649	Grace Washington, Inc.
Line 10 - Other income	65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320	
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Other Miscellaneous Income									
Transactional Foreign Exch G/L - Realized									
Fee Income									
Other Miscellaneous Income									
Equity in Earnings of Partnerships									
Customer Equipment Repair Service Income									
Branch Income									
Foreign ITIP									
									-19,644.

Total

-19,644.

OSPSLN 5 000

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W.R. Grace & Co., & Subsidiaries

1120 Page 1 Detail

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Line 10 - Other income

Other Miscellaneous Income

Transactional Foreign Exch G/L - Realized

Fee Income

Other Miscellaneous Income

Equity in Earnings of Partnerships

Customer Equipment Repair Service Income

Branch Income

Foreign LTIP

Total

OPSPIN 5.000

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65-0773649

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Gracoal II, Inc.	34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
			Corp.					
			Development					
			Land					
			Guanica-Caribe Hanover Square					
			Inc.					
			International, Chemicals Co.,					
			Inc.					
			Homco					
			Ichiban					
			IB Realty, Inc					
			65-0773649					
			Monolith					
			Enterprises,					
			Inc.					

W.R. Grace & Co., & Subsidiaries

1120 Page 1 Detail

Monroe Street, Southern Oil, W.R. Grace & MRA Holdings W.R. Grace W.R. Grace 65-0773649
 Inc. Resin, and Co., - Conn, Corp. Land Corp. Corporation Water Street MRA Intermedco
 Fiberglass, & Divisions Corp. Inc. Inc.

65-0351861 59-0967853 13-5114230 65-0546677 13-2934061 13-2677646 13-6152056 65-0180823

Line 10 - Other income

Other Miscellaneous Income

Transactional Foreign Exch G/L - Realized

Fee Income

Other Miscellaneous Income

Equity in Earnings of Partnerships

Customer Equipment Repair Service Income

Branch Income

Foreign LIP

258,765.
 240,000.
 3,963,495.
 2,073.
 811,354.
 -1,526,222.
 114,321.

Total

3,863,786.

OSPSLN 5 000

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65-0773649

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W.R. Grace & Co., & Subsidiaries

Grace
Collections,
Inc.

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65-0419649

Line 10 - Other income

 Other Miscellaneous Income
 Transactional Foreign Exch G/L - Realized
 Fee Income
 Other Miscellaneous Income
 Equity in Earnings of Partnerships
 Customer Equipment Repair Service Income
 Branch Income
 Foreign ITIP

Total

OSPSLN 5.000

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W.R. Grace & Co., & Subsidiaries

65-0773649

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Line 17 - Taxes Summary

Taxes (excluding income taxes)	16,801,300.
Other State and Local Taxes	6,511,644.

Total	23,312,944.
	=====

OSPSLN 5 000

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W.R. Grace & Co., & Subsidiaries

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Combined	W.R. Grace & Co and Subs - Elimination Co	Adjustments	W.R. Grace & Co., & Subsidiaries
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Line 17 - Taxes excluding income taxes

Dividend Taxes - Outsiders	823.		823.
Taxes - Real and Personal Property	5,596,839.		5,596,839.
Sales and Export Taxes/Duties	309,883.		309,883.
Payroll and Other Social Law Taxes	10,894,578.		10,894,578.
Non U.S. Income Taxes	-823.		-823.

Total

16,801,300.			16,801,300.
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OSPSLN 5 000

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Statement 32

W.R. Grace & Co., & Subsidiaries

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W.R. Grace & A-1 Bit & Tool Alewife Boston Alewife Land Assignment CCHP, Inc. CB Biomedical, Coalgrace II, Inc. 65-0773649
Co. Co., Inc. Ltd. Corporation America, Inc. Inc.

Line 17 - Taxes excluding income taxes

65-0773649 22-2974435 22-2603361 22-2603359 13-3613597 65-0679166 58-1969355

Dividend Taxes - Outsiders

Taxes - Real and Personal Property

262,299.

Sales and Export Taxes/Duties

Payroll and Other Social Law Taxes

Non U.S. Income Taxes

Total

262,299.

OSPSLN 5.000

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65-0773649

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Statement 33

W.R. Grace & Co., & Subsidiaries

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Coalgrace, Inc Construction Creative Food Products Dubai N Fun Company Inc. Darex Puerto Rico Del Taco Restaurants, Inc. Amicon, Inc. MRA STAFFING Ecarg, Inc. SYSTEMS, INC. 65-0773649

Line 17 - Taxes excluding income taxes

13-2934063 65-0456165 58-1505881 13-2830236 75-1437918 04-3137963 65-0180825 22-2065245

Dividend Taxes - Outsiders

Taxes - Real and Personal Property

-6,882. 57,298.

Sales and Export Taxes/Duties

1,534.

Payroll and Other Social Law Taxes

11,102.

Non U.S. Income Taxes

Total

-6,882. 69,934.

OSPSLN 5.000

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65-0773649

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W.R. Grace & Co., & Subsidiaries

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Five Alewife x - Grace Asia GC Limited GC Management Gloucester New GPC
 Boston, Ltd. /Pacific, Inc. Partners I, Inc. Corp. Holdings, Inc. Thomasville
 and Divisions Inc. Company, Inc. Corp.

22-3003981 65-0422490 65-0344211 65-1355942 75-2283780 13-2728098 13-3613599 65-0382355

Line 17 - Taxes excluding income taxes

Dividend Taxes - Outsiders
 Taxes - Real and Personal Property
 Sales and Export Taxes/Duties
 Payroll and Other Social Law Taxes
 Non U.S. Income Taxes

96,667.

Total

96,667.

OSPSLN 5.000

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65-0773649

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W.R. Grace & Co., & Subsidiaries

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	Grace A-B II, Inc.	Grace A-B, Inc	Grace Chemical Company of Cuba, Inc.	Grace Chemicals, Inc	Remedium Group Inc.	Grace Culinary Systems, Inc.	Grace Drilling Company	Grace Energy Corporation
Line 17 - Taxes excluding income taxes	58-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702
Dividend Taxes - Outsiders								
Taxes - Real and Personal Property					2,260.			
Sales and Export Taxes/Duties								
Payroll and Other Social Law Taxes					46,058.			
Non U.S. Income Taxes								

Total

48,318.

0SPSLN 5 000

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65-0773649

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W.R. Grace & Co., & Subsidiaries

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Line 17 - Taxes excluding income taxes

Dividend Taxes - Outsiders
 Taxes - Real and Personal Property
 Sales and Export Taxes/Duties
 Payroll and Other Social Law Taxes
 Non U.S. Income Taxes

Grace Environmental, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc	Grace Hotel Services Corporation	Grace International Holdings, Inc. and Divisions	Y - Grace Europe, Inc. Management Inc	65-0773649 Litigation
13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976

424.

Total

424.

OSPSLN 5 000

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65-0773649

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W.R. Grace & Co., & Subsidiaries

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Line 17 - Taxes excluding income taxes

Dividend Taxes - Outsiders

Taxes - Real and Personal Property

Sales and Export Taxes/Duties

Payroll and Other Social Law Taxes

Non U.S. Income Taxes

Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc	Grace Ventures Corp.	Grace Washington, Inc.
65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
55,842.							8,495.

Total

55,842.

8,495.

OSPSIN 5000

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W.R. Grace & Co., & Subsidiaries

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Line 17 - Taxes excluding income taxes

Dividend Taxes - Outsiders

Taxes - Real and Personal Property

Sales and Export Taxes/Duties

Payroll and Other Social Law Taxes

Non U.S. Income Taxes

Gracoal II, Inc.	34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
			Corp.					
			Development					
			Land					
			Guanica-Caribe Hanover Square					
			Inc.					
			International, Chemicals Co.,					
			Inc.					
			Homco					
			Ichiban					
			IB Realty, Inc					
			Monolith					
			Enterprises,					
			Inc.					

Total

0SPSLN 5.000

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65-0773649

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W.R. Grace & Co., & Subsidiaries

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Line	Description	Monroe Street, Southern Oil, Resin, and Fiberglass, Inc.	W.R. Grace & Co., - Conn., & Divisions	MRA Holdings Corp.	W.R. Grace Capital Corp.	W.R. Grace Land Corp.	Water Street MRA Intermedco Inc.	65-0773649
65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056	65-0180823	
Line 17 - Taxes excluding income taxes								
Dividend Taxes - Outsiders		823.						
Taxes - Real and Personal Property		5,281,440.						
Sales and Export Taxes/Duties		308,349.						
Payroll and Other Social Law Taxes		10,576,414.						
Non U.S. Income Taxes		-823.						

Total

16,266,203.

OSPSLN 5.000

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65-0773649

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65-0773649

W.R. Grace & Co., & Subsidiaries

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Grace
Collections,
Inc.

Line 17 - Taxes excluding income taxes

65-0419649

Dividend Taxes - Outsiders
 Taxes - Real and Personal Property
 Sales and Export Taxes/Duties
 Payroll and Other Social Law Taxes
 Non U.S. Income Taxes

Total

OSPSLN 5.000

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65-0773649

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W.R. Grace & Co., & Subsidiaries

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Line 17 - Other State and local taxes

U.S. State & local Income taxes

Combined	W.R. Grace & Co and Subs .. Elimination Co	Adjustments	W.R. Grace & Co., & Subsidiaries
6,511,644.			6,511,644.

Total

6,511,644.	6,511,644.
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0SPSLN 5 000

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65-0773649

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W.R. Grace & Co., & Subsidiaries
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W.R. Grace & Co., Inc. A-1 Bit & Tool Alewife Boston Alewife Land Assignment CCHP, Inc. CB Biomedical, Coalgrace II, Inc. 65-0773649

Line 17 - Other State and local taxes
 U.S. State & local income taxes

65-0773649 22-2974435 22-2603361 22-2603359 13-3613597 65-0679166 58-1969355
 556,454.

Total

556,454.

OSPSLN 6 000

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65-0773649

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W.R. Grace & Co., & Subsidiaries

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Line 17 - Other State and local taxes

U.S. State & local Income taxes

Coalgrace, Inc	Construction Products Dubai N Fun Company Inc.	Darex Puerto Rico	Del Taco Restaurants, Inc.	Amicon, Inc.	MRA STAFFING SYSTEMS, INC.	65-0773649
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13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245
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Total

OSPSLN 5 000

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W.R. Grace & Co., & Subsidiaries

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Line 17 ~ Other State and local taxes

U.S. State & local Income taxes

Five Alewife Boston, Ltd.	X - Grace Asia /Pacific, Inc. and Divisions	GC Limited Partners I, Inc.	GC Management, Inc.	GEC Management Corp.	Gloucester New Communities Company, Inc.	GN Holdings, Inc.	65-0773649 GPC Thomasville Corp.
22-3003981	65-0422490	65-0344211	65-1355942	75-2283780	13-2728098	13-3613599	65-0382355
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Total

OSPSLN 5.000

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Grace A-B II, Inc.	Grace A-B, Inc	Grace Chemical Company of Cuba, Inc.	Grace Chemicals, Inc	Remedium Group Inc.	Grace Culinary Systems, Inc.	Grace Drilling Company	Grace Energy Corporation
58-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702

Total

0SPSLN 5.000

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W.R. Grace & Co., & Subsidiaries

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Line 17 - Other State and local taxes
 U.S. State & local Income taxes

Grace Environmental, Holdings, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc	Grace Hotel Services Corporation	Grace International Holdings, Inc.	Y - Grace Europe, Inc. Management Inc and Divisions	65-0773649 Litigation Management Inc
13-3546067	65-0799269	58-1969354	13-3041784	13-3584911	65-0609540	13-2671495	65-0537976

Total

0SPSLN 5.000

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W.R. Grace & Co., & Subsidiaries

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Line 17 - Other State and local taxes

U.S. State & local income taxes

Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc	Grace Ventures Corp.	65-0773649 Grace Washington, Inc.
65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
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Total

0SPSLN 5 000

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W.R. Grace & Co., & Subsidiaries

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Line 17 - Other State and local taxes

U.S. State & local income taxes

Gracoal II, Inc.	Gracoal, Inc.	Guanica-Caribe Hanover Square Land Development Corp.	Homco International, Inc.	Ichiban Chemicals Co., Inc.	LB Realty, Inc	Monolith Enterprises, Inc.
34-1103784	75-1511800	65-0504444	74-1614655	65-0773652	65-0378942	52-0913918

Total

OSPSLN 5.000

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W.R. Grace & Co., & Subsidiaries

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Line 17 - Other state and local taxes

U.S. State & local income taxes

Monroe Street, Southern Oil, Inc. Resin, and Fiberglass, Inc.	W.R. Grace & Co., - Conn., & Divisions	MRA Holdings Corp.	W.R. Grace Capital Corp.	W.R. Grace Land Corp.	Water Street Corporation	MRA Intermedco Inc.
65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-6152056	65-0180823
						5,955,190.

Total

5,955,190.

OSPSLN 5 000

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65-0773649

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65-0773649

W.R. Grace & Co., & Subsidiaries
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 =====
 Line 17 - Other State and local taxes

 U.S. State & local Income taxes

 Grace
 Collections,
 Inc.
 65-0419649

 =====

Total

OSPSLN 5 000

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65-0773649

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W.R. Grace & Co., & Subsidiaries

65-0773649

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Line 19 - Contributions deduction

Line 28, Taxable income (excluding contribution deduction) -226,151,928.

Line 29a, Recomputed NOL deduction

Taxable income without regard to contributions & special deductions, NOL carrybacks, and capital loss carrybacks -226,151,928.

Contributions deduction as limited NONE

Contributions carryover

Year ending	Amount Generated	Amount Utilized	Converted to NOL Carryover	Carryover Not Utilized
12/31/1995				
12/31/1996				
12/31/1997				
12/31/1998				
12/31/1999	84,448.	NONE		84,448.
12/31/2000	556,570.	NONE		556,570.
	-----	-----	-----	-----
Total	641,018.	NONE		641,018.

Amount to Page 1, Line 19 NONE

Expired carryover:

Total carried forward to 2001: 641,018.

W.R. Grace & Co., & Subsidiaries

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	Combined	W.R. Grace & Co and Subs - Elimination Co	Adjustments	W.R. Grace & Co., & Subsidiaries
Line 19 - Current year contribution				
Charitable Donations - Tax Deductible	556,570.			556,570.

65-0773649

Total

556,570.	556,570.
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0SFSLN 5.000

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W.R. Grace & Co., & Subsidiaries

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Line 19 - Current Year contribution
Charitable Donations - Tax Deductible

W.R. Grace & Co.	A-1 Bit & Tool Co., Inc.	Alewite Boston Ltd.	Alewite Land Corporation	Assignment America, Inc.	CCHP, Inc.	CB Biomedical, Inc.	65-0773649 Coalgrace II, Inc.
65-0773649	22-2974435	22-2603361	22-2603359		13-3613597	65-0679166	58-1969355

Total

OSPSLN 5.000

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W.R. Grace & Co., & Subsidiaries
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Coalgrace, Inc	Construction Products Dubai N Fun Company Inc.	Creative Food	Darex Puerto Rico	Del Taco Restaurants, Inc.	Amicon, Inc.	MRA STAFFING SYSTEMS, INC.	65-0773649
13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245

Line 19 - Current year contribution
 Charitable Donations - Tax Deductible

1,500.

Total

1,500.

0SPSLN 5 000

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W.R. Grace & Co., & Subsidiaries

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Line 19 - Current year contribution

Charitable Donations - Tax Deductible

Five Alewife Boston, Ltd.	x - Grace Asia /Pacific, Inc. and Divisions	GC Limited Partners I, Inc.	GC Management, GFC Management Inc. Corp.	Gloucester New Communities Company, Inc.	GN Holdings, Inc.	GFC Thomasville Corp.
22-3003981	65-0422490	65-0344211	65-1355942	75-2283780	13-2728098	13-3613599
-----	-----	-----	-----	-----	-----	-----
						65-0773649
						65-0382355

Total

0SPSLN 5.000

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W.R. Grace & Co., & Subsidiaries

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Grace A-B II, Inc. Grace A-B, Inc Grace Chemical Company of Cuba, Inc. Grace Chemicals, Inc. Remedium Group Inc. Grace Culinary Systems, Inc. Grace Drilling Company Grace Energy Corporation

65-0773649

Line 19 - Current year contribution

58-1969353 22-235544 36-6110408 13-3614662 22-2312556 52-1309187 73-0971397 11-2516702

Charitable Donations - Tax Deductible

Total

OSPSLN 5 000

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W.R. Grace & Co., & Subsidiaries

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Line 19 - Current year contribution
 Charitable Donations - Tax Deductible

Grace Environmental, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc	Grace Hotel Services Corporation	Grace International Holdings, Inc.	Y - Grace Europe, Inc.	65-0773649 Litigation Management Inc
13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
-----	-----	-----	-----	-----	-----	-----	-----

Total

0SPSLN 5.000

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W.R. Grace & Co., & Subsidiaries

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Line 19 - Current year contribution
Charitable Donations - Tax Deductible

Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc	Grace Ventures Corp.	65-0773649 Grace Washington, Inc.
65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320

Total

0SPSLN 5.000

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W.R. Grace & Co., & Subsidiaries

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Line 19 - Current year contribution
Charitable Donations - Tax Deductible

Gracoal II, Inc.	Gracoal, Inc.	Guanica-Caribe Hanover Square Land Development Corp.	Homco International, Chemicals Co., Inc.	Ichiban Chemicals Co., Inc.	IB Realty, Inc	Monolith Enterprises, Inc.	65-0773649
34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918

Total

OSPSLN 5.000

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65-0773649

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W.R. Grace & Co., & Subsidiaries
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 =====

Line 19 - Current year contribution
 Charitable Donations - Tax Deductible

Monroe Street, Southern Oil, Inc.	W.R. Grace & Co., - Conn., & Divisions	MRA Holdings Corp.	W.R. Grace Capital Corp.	W.R. Grace Land Corp.	Water Street MRA Intermedco Corporation Inc.	65-0773649
65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056
-----	-----	-----	-----	-----	-----	-----
						65-0180823

						555,070.

Total

555,070.

OSPSLN 5 000

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W.R. Grace & Co., & Subsidiaries
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 =====

Grace
 Collections,
 Inc.
 65-0419649

Line 19 - Current Year contribution

 Charitable Donations - Tax Deductible

 =====

Total

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W.R. Grace & Co., & Subsidiaries

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Line 26 - Other deductions

	Combined	W.R. Grace & Co. and Subs - Elimination Co	Adjustments	W.R. Grace & Co., & Subsidiaries
Intercompany	-65,409,945.			-65,409,945.
Royalties - Outsiders	5,811,645.			5,811,645.
LiFO Adjustments	2,135,761.			2,135,761.
Professional Fees and Expenses (Excl Legal)	88,081,036.			88,081,036.
Patent & Trade Mark Expenses and Legal Fees	3,975,297.			3,975,297.
Training and Seminars	1,690,117.			1,690,117.
Incorporation Expenses	589,114.			589,114.
Financial Expenses	466,254.			466,254.
IS Network Equipment Maintenance	104,742.			104,742.
Stationery and Supplies	9,805,392.			9,805,392.
Postage, Express, Courier Services	1,253,880.			1,253,880.
Telephone Expenses (Incl Mobile and Cellular)	7,282,021.			7,282,021.
Travel Expenses - Tax Deductible	15,376,156.			15,376,156.
Group Meetings - Tax Deductible	2,539,984.			2,539,984.
Travel Expenses - Non Tax deductible	9,897.			9,897.
Group Meetings - Non Tax deductible	14,471.			14,471.
Employee Relocation Costs	5,351,025.			5,351,025.
Customer Entertainment - Tax Deductible	1,428,971.			1,428,971.
Customer Entertainment Non Tax deductible	-5,503.			-5,503.
Miscellaneous Expenses	8,493,501.			8,493,501.
Equipment, Tools and Supplies	9,828,413.			9,828,413.
Direct Project Expenses	2,155,079.			2,155,079.
Reclamation Expenses	24,685.			24,685.
Environmental Expenses	11,248,254.			11,248,254.
Safety Expenses	953,258.			953,258.
Building Occupancy Expenses	-59,561.			-59,561.
Utilities	3,800,830.			3,800,830.
General Insurance	3,833,698.			3,833,698.
General Product Liability Insurance	1,041,419.			1,041,419.
Vehicle Operating Expenses	3,083,514.			3,083,514.
Employee Recruitment costs	1,142,464.			1,142,464.
Commissions to Outside Agents/Brokers	1,512,099.			1,512,099.
Miscellaneous Freight, Cartage and Storage	5,328,583.			5,328,583.
Non-Professional Services Purchased	3,300,054.			3,300,054.
Royalty Expense - R D Related	209.			209.
Membership and Dues - Tax - Deductible	1,054,685.			1,054,685.
Membership and Dues - Non-Tax - Deductible	65,861.			65,861.
Publications and Subscriptions	948,563.			948,563.
Facilities (Factories/Offices) - Supplies	955,513.			955,513.
Employee Relations Activities	71,111.			71,111.
Office Equipment	1,809,974.			1,809,974.
Software Purchased	1,215,697.			1,215,697.
Software Maintenance	1,912,072.			1,912,072.
IS Hardware Purchased	1,038,918.			1,038,918.
IS Hardware Maintenance	794,695.			794,695.
IS Network Equipment Purchased	3,663.			3,663.
Charge-outs to Outsiders	-20,574.			-20,574.
Other Expenses	-371,899,639.			-371,899,639.

Page total

-225,862,647.

Grand total

411,070,956.

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W.R. Grace & Co., & Subsidiaries

65-0773649

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Line 26 - Other deductions

Management Fees Expense - Inter Corporate
 Technical Service Fees Expense - Inter Corp.
 Other Expenses - Inter Corporate
 Departmental Expense Transfers - In
 Restructuring Charges
 Environmental Charges
 Divestment Charges
 Asbestos Provision
 Cash Discounts earned
 Miscellaneous Charges
 Earnings from Disc. Operations -Corp use only
 Section 263A Adjustment
 Total Selling Expenses
 Total Selling Depreciation
 Total General and Administrative Expenses
 Total General and Administration Depreciation
 Total Research and Development Expense
 Total Selling Expenses
 Total General and Administrative Expenses
 Total General and Administration Depreciation
 Total Research and Development Expense
 Total Research and Development Depreciation
 Total Factory Administration Expenses
 Total Factory Administration Depreciation
 Total Production Expenses
 Other Deductions
 Amortization

Combined	W.R. Grace & Co and Subs - Elimination Co	Adjustments	W.R. Grace & Co., & Subsidiaries
1,640,071.			1,640,071.
700,244.			700,244.
1,725,243.			1,725,243.
-18,262,715.			-18,262,715.
4,620,769.			4,620,769.
43,773,790.			43,773,790.
16,205,936.			16,205,936.
208,037,690.			208,037,690.
-116,757.			-116,757.
-9,999,882.			-9,999,882.
1,031,081.			1,031,081.
-4,000.			-4,000.
110,809,053.			110,809,053.
2,469,883.			2,469,883.
43,530,184.			43,530,184.
5,255,241.			5,255,241.
9,300,950.			9,300,950.
32,551.			32,551.
61,022,678.			61,022,678.
1,555,882.			1,555,882.
27,690,020.			27,690,020.
2,990,740.			2,990,740.
65,560,234.			65,560,234.
41,357,801.			41,357,801.
-824.			-824.
1.			1.
16,007,739.			16,007,739.

Page total

636,933,603.	636,933,603.
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W.R. Grace & Co., & Subsidiaries

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Line	26 - Other deductions	65-0773649	22-2974435	22-2603361	22-2603359	Assignment America, Inc.	CCHP, Inc.	CB Biomedical, Coalgrace II, Inc.	65-0773649
Intercompany									
Royalties - Outsiders									
LIFO Adjustments									
Professional Fees and Expenses (Excl Legal)					239,568.				
Patent & Trade Mark Expenses and Legal Fees									
Training and Seminars									
Incorporation Expenses									
Financial Expenses									
IS Network Equipment Maintenance									
Stationery and Supplies									
Postage, Express, Courier Services									
Telephone Expenses (Incl Mobile and Cellular)									
Travel Expenses - Tax Deductible									
Group Meetings - Tax Deductible									
Travel Expenses - Non Tax deductible									
Group Meetings - Non Tax deductible									
Employee Relocation Costs									
Customer Entertainment - Tax Deductible									
Customer Entertainment Non Tax deductible									
Miscellaneous Expenses									
Equipment, Tools and Supplies									
Direct Project Expenses									
Reclamation Expenses									
Environmental Expenses									
Safety Expenses									
Building Occupancy Expenses									
Utilities									
General Insurance									
General Product Liability Insurance									
Vehicle Operating Expenses									
Employee Recruitment costs									
Commissions to Outside Agents/Brokers									
Miscellaneous Freight, Cartage and Storage									
Non-Professional Services Purchased									
Royalty Expense - R D Related									
Membership and Dues - Tax - Deductible									
Membership and Dues - Non-Tax - Deductible									
Publications and Subscriptions									
Facilities (Factories/Offices) - Supplies									
Employee Relations Activities									
Office Equipment									
Software Purchased									
Software Maintenance									
IS Hardware Purchased									
IS Hardware Maintenance									
IS Network Equipment Purchased									
Charge-outs to Outsiders									
Other Expenses									
Page total					-262,299.				
Grand total		20,346.			-262,299.	451,398.		95,591.	
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W.R. Grace & Co., & Subsidiaries

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Coalgrace, Inc	Construction Products	Dubai N Fun Company	Darex Puerto Rico	Del Taco Restaurants, Inc.	Amicon, Inc.	MRA STAFFING SYSTEMS, INC.	65-0773649
13-2934063	65-0456165	56-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245
-----	-----	-----	-----	-----	-----	-----	-----
Line 26 - Other deductions							
-----	-----	-----	-----	-----	-----	-----	-----
Intercompany		6,882.	-24,485.				
Royalties - Outsiders							
LIFO Adjustments							
Professional Fees and Expenses (Excl Legal)			88,714.				
Patent & Trade Mark Expenses and Legal Fees		1,471.					
Training and Seminars			4,539.				
Incorporation Expenses							
Financial Expenses							
IS Network Equipment Maintenance							
Stationery and Supplies							
Postage, Express, Courier Services							
Telephone Expenses (Incl Mobile and Cellular)							96,147.
Travel Expenses - Tax Deductible							
Group Meetings - Tax Deductible							
Travel Expenses - Non Tax deductible							
Group Meetings - Non Tax deductible							
Employee Relocation Costs							
Customer Entertainment - Tax Deductible			1,459.				
Customer Entertainment Non Tax deductible							
Miscellaneous Expenses							
Equipment, Tools and Supplies			12,810.				
Direct Project Expenses			19,198.				
Reclamation Expenses							
Environmental Expenses			1,924.				
Safety Expenses			1,403.				
Building Occupancy Expenses							157,764.
Utilities			5,954.				
General Insurance							
General Product Liability Insurance							
Vehicle Operating Expenses			31,301.				
Employee Recruitment costs							
Commissions to Outside Agents/Brokers			702,277.				
Miscellaneous Freight, Cartage and Storage			37,509.				
Non-Professional Services Purchased			16,286.				
Royalty Expense - R D Related							
Membership and Dues - Tax - Deductible			465.				
Membership and Dues - Non-Tax - Deductible							
Publications and Subscriptions							
Facilities (Factories/Offices) - Supplies			460.				
Employee Relations Activities							
Office Equipment			1,651.				
Software Purchased							
Software Maintenance							
IS Hardware Purchased							
IS Hardware Maintenance							
IS Network Equipment Purchased							
Charge-outs to Outsiders							
Other Expenses							
-----	-----	-----	-----	-----	-----	-----	-----
Page total		8,353.	1,016,048.			253,911.	
-----	-----	-----	-----	-----	-----	-----	-----
Grand total		8,353.	1,022,283.			253,911.	
-----	-----	-----	-----	-----	-----	-----	-----
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Line	26 - Other deductions	22-3003981	65-0422490	65-0344211	65-1355942	75-2263780	13-2728098	13-3613599	65-0382355
Intercompany			127,443.			-249,815.			
Royalties - Outsiders									
LIFO Adjustments									
Professional Fees and Expenses (Excl Legal)			42,281.			221,513.			
Patent & Trade Mark Expenses and Legal Fees									
Training and Seminars			169,071.						
Incorporation Expenses									
Financial Expenses			-72.						
IS Network Equipment Maintenance									
Stationery and Supplies			130.			5,318.	10,748.		
Postage, Express, Courier Services			1,630.			962.			
Telephone Expenses (Incl Mobile and Cellular)			17,395.			4,199.	8,290.		
Travel Expenses - Tax Deductible			255,215.						
Group Meetings - Tax Deductible									
Travel Expenses - Non Tax deductible									
Group Meetings - Non Tax deductible									
Employee Relocation Costs			1,556.						
Customer Entertainment - Tax Deductible			1,470.						
Customer Entertainment Non Tax deductible									
Miscellaneous Expenses			177.			-36.			
Equipment, Tools and Supplies									
Direct Project Expenses									
Reclamation Expenses									
Environmental Expenses									
Safety Expenses									
Building Occupancy Expenses									
Utilities									
General Insurance									
General Product Liability Insurance			1,964.						
Vehicle Operating Expenses									
Employee Recruitment costs									
Commissions to Outside Agents/Brokers						15,315.			
Miscellaneous Freight, Cartage and Storage			224.						
Non-Professional Services Purchased			3,554.						
Royalty Expense - R D Related									
Membership and Dues - Tax - Deductible									
Membership and Dues - Non-Tax - Deductible			812.						
Publications and Subscriptions			51.						
Facilities (Factories/Offices) - Supplies									
Employee Relations Activities			371.			1,582.	1,012.		
Office Equipment			24.						
Software Purchased									
Software Maintenance									
IS Hardware Purchased			174.						
IS Hardware Maintenance									
IS Network Equipment Purchased									
Charge-outs to Outsiders									
Other Expenses									
Page total			623,470.			-962.	-266,018.		
Grand total			3,389,976.			-962.	-266,018.		
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W.R. Grace & Co., & Subsidiaries
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 =====
 Line 26 - Other deductions

 Intercompany
 Royalties - Outsiders
 LIFO Adjustments
 Professional Fees and Expenses (Excl Legal)
 Patent & Trade Mark Expenses and Legal Fees
 Training and Seminars
 Incorporation Expenses
 Financial Expenses
 IS Network Equipment Maintenance
 Stationery and Supplies
 Postage, Express, Courier Services
 Telephone Expenses (Incl Mobile and Cellular)
 Travel Expenses - Tax Deductible
 Group Meetings - Tax Deductible
 Travel Expenses - Non Tax deductible
 Group Meetings - Non Tax deductible
 Employee Relocation Costs
 Customer Entertainment - Tax Deductible
 Customer Entertainment Non Tax deductible
 Miscellaneous Expenses
 Equipment, Tools and Supplies
 Direct Project Expenses
 Reclamation Expenses
 Environmental Expenses
 Safety Expenses
 Building Occupancy Expenses
 Utilities
 General Insurance
 General Product Liability Insurance
 Vehicle Operating Expenses
 Employee Recruitment costs
 Commissions to Outside Agents/Brokers
 Miscellaneous Freight, Cartage and Storage
 Non-Professional Services Purchased
 Royalty Expense - R D Related
 Membership and Dues - Tax - Deductible
 Publications and Subscriptions
 Facilities (Factories/Offices) - Supplies
 Employee Relations Activities
 Office Equipment
 Software Purchased
 Software Maintenance
 IS Hardware Purchased
 IS Hardware Maintenance
 IS Network Equipment Purchased
 Charge-outs to Outsiders
 Other Expenses

Grace A-B II, Inc.
 Grace A-B, Inc
 Grace Chemical Company of Cuba, Inc.
 Grace Chemicals, Inc.
 Grace Culinary Systems, Inc.
 Remedium Group Inc.
 Grace Drilling Company
 Grace Energy Corporation

65-0773649

58-1969353 22-2355544 13-3614662 22-2312556 52-1309167 73-0971397 11-2516702

 -20,863,644.

19,212,585.

11,102.

14,140.

9,512.

51,995.

102,798.

91,319.

-3,727.

51.

249.

838.

1,897.

4,710.

38,577.

Page total

Grand total

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-1,327,598.

19,422,263.

65-0773649

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W.R. Grace & Co., & Subsidiaries

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Grace Environmental, Holdings, Inc. Grace Germany Holdings, Inc Grace H-G II, Inc Grace H-G, Inc Grace Hotel Services Corporation Grace International Holdings, Inc. and Divisions Y - Grace Europe, Inc. Management Inc 65-0773649

13-3546067 65-0799268 58-1969354 13-3041784 13-3584911 65-0609540 13-2671485 65-0537976

-424.

424.

25,788.

Intercompany
Royalties - Outsiders
LIFO Adjustments
Professional Fees and Expenses (Excl Legal)
Patent & Trade Mark Expenses and Legal Fees
Training and Seminars
Incorporation Expenses
Financial Expenses
IS Network Equipment Maintenance
Stationery and Supplies
Postage, Express, Courier Services
Telephone Expenses (Incl Mobile and Cellular)
Travel Expenses - Tax Deductible
Group Meetings - Tax Deductible
Travel Expenses - Non Tax deductible
Group Meetings - Non Tax deductible
Employee Relocation Costs
Customer Entertainment - Tax Deductible
Customer Entertainment Non Tax deductible
Miscellaneous Expenses
Equipment, Tools and Supplies
Direct Project Expenses
Reclamation Expenses
Environmental Expenses
Safety Expenses
Building Occupancy Expenses
Utilities
General Insurance
General Product Liability Insurance
Vehicle Operating Expenses
Employee Recruitment costs
Commissions to Outside Agents/Brokers
Miscellaneous Freight, Cartage and Storage
Non-Professional Services Purchased
Royalty Expense - R D Related
Membership and Dues - Tax - Deductible
Membership and Dues - Non-Tax - Deductible
Publications and Subscriptions
Facilities (Factories/Offices) - Supplies
Employee Relations Activities
Office Equipment
Software Purchased
Software Maintenance
IS Hardware Purchased
IS Hardware Maintenance
IS Network Equipment Purchased
Charge-outs to Outsiders
Other Expenses

Page total

Grand total

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-424.

424.

25,788.

-424.

456.

35,588.

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W.R. Grace & Co., & Subsidiaries
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Line	26	Other deductions	Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc	Grace Ventures Corp.	65-0773649 Grace Washington, Inc.
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Line 26	Other deductions		65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Intercompany			-1,397,421.							
Royalties - Outsiders										
LIFO Adjustments										
Professional Fees and Expenses (Excl Legal)			98,671.							72,237.
Patent & Trade Mark Expenses and Legal Fees										
Training and Seminars										
Incorporation Expenses										
Financial Expenses										
IS Network Equipment Maintenance										
Stationery and Supplies										
Postage, Express, Courier Services										
Telephone Expenses (Incl Mobile and Cellular)										
Travel Expenses - Tax Deductible										
Group Meetings - Tax Deductible										
Travel Expenses - Non Tax deductible										
Group Meetings - Non Tax deductible										
Employee Relocation Costs			456,612.							
Customer Entertainment - Tax Deductible										
Customer Entertainment Non Tax deductible										
Miscellaneous Expenses			16,947.							70.
Equipment, Tools and Supplies										
Direct Project Expenses										
Reclamation Expenses										
Environmental Expenses										
Safety Expenses										
Building Occupancy Expenses										
Utilities			540.							
General Insurance										
General Product Liability Insurance										
Vehicle Operating Expenses										
Employee Recruitment costs										
Commissions to Outside Agents/Brokers										
Miscellaneous Freight, Cartage and Storage			15.							836.
Non-Professional Services Purchased										
Royalty Expense - R D Related										
Membership and Dues - Tax - Deductible										
Membership and Dues - Non-Tax - Deductible										
Publications and Subscriptions			87.							87.
Facilities (Factories/Offices) - Supplies										4,102.
Employee Relations Activities										
Office Equipment										1,562.
Software Purchased										
Software Maintenance										
IS Hardware Purchased										
IS Hardware Maintenance										
IS Network Equipment Purchased										
Charge-outs to Outsiders										
Other Expenses							-10,000.			
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Page total			-824,549.							85,870.
Grand total			-824,549.				559,184.			85,870.
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
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W.R. Grace & Co., & Subsidiaries

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Line 26 - Other deductions	34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
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Intercompany
 Royalties - Outsiders
 LIFO Adjustments
 Professional Fees and Expenses (Excl Legal)
 Patent & Trade Mark Expenses and Legal Fees
 Training and Seminars
 Incorporation Expenses
 Financial Expenses
 IS Network Equipment Maintenance
 Stationery and Supplies
 Postage, Express, Courier Services
 Telephone Expenses (Incl Mobile and Cellular)
 Travel Expenses - Tax Deductible
 Group Meetings - Non Tax deductible
 Travel Expenses - Non Tax deductible
 Group Meetings - Non Tax deductible
 Employee Relocation Costs
 Customer Entertainment - Tax Deductible
 Customer Entertainment Non Tax deductible
 Miscellaneous Expenses
 Equipment, Tools and Supplies
 Direct Project Expenses
 Reclamation Expenses
 Environmental Expenses
 Safety Expenses
 Building Occupancy Expenses
 Utilities
 General Insurance
 General Product Liability Insurance
 Vehicle Operating Expenses
 Employee Recruitment costs
 Commissions to Outside Agents/Brokers
 Miscellaneous Freight, Cartage and Storage
 Non-Professional Services Purchased
 Royalty Expense - R D Related
 Membership and Dues - Tax - Deductible
 Membership and Dues - Non-Tax - Deductible
 Publications and Subscriptions
 Facilities (Factories/Offices) - Supplies
 Employee Relations Activities
 Office Equipment
 Software Purchased
 Software Maintenance
 IS Hardware Purchased
 IS Hardware Maintenance
 IS Network Equipment Purchased
 Charge-outs to Outsiders
 Other Expenses

Page total

Grand total

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W.R. Grace & Co., & Subsidiaries	Monroe Street, Southern Oil, Resin, and Fiberglass, Inc.	W.R. Grace & Co., - Conn., & Divisions	MEA Holdings Corp.	W.R. Grace Capital Corp.	W.R. Grace Land Corp.	Water Street MRA Intermedco Corporation Inc.	65-0773649
1120 Page 1 Detail	65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056
Line 26 - Other deductions	-----	-----	-----	-----	-----	-----	-----
Intercompany	450,262.		-42,670,808.				65-0180823
Royalties - Outsiders			5,811,645.				
LIFO Adjustments			2,135,761.				
Professional Fees and Expenses (Excl Legal)			68,105,467.				
Patent & Trade Mark Expenses and Legal Fees			3,973,826.				
Training and Seminars			1,505,405.				
Incorporation Expenses			579,114.				
Financial Expenses			466,326.				
IS Network Equipment Maintenance			104,742.				
Stationery and Supplies			9,698,228.				
Postage, Express, Courier Services			1,134,533.				
Telephone Expenses (Incl Mobile and Cellular)			7,180,899.				
Travel Expenses - Tax Deductible			15,004,819.				
Group Meetings - Tax Deductible			2,539,206.				
Travel Expenses - Non Tax deductible			9,356.				
Group Meetings - Non Tax deductible			14,471.				
Employee Relocation Costs			4,801,538.				
Customer Entertainment - Tax Deductible			1,426,042.				
Customer Entertainment Non Tax deductible			-5,503.				
Miscellaneous Expenses			8,441,542.				
Equipment, Tools and Supplies			9,651,330.				
Direct Project Expenses			2,155,079.				
Reclamation Expenses			24,685.				
Environmental Expenses			11,246,330.				
Safety Expenses			951,855.				
Building Occupancy Expenses			-59,561.				
Utilities			3,794,336.				
General Insurance			3,833,698.				
General Product Liability Insurance			1,041,419.				
Vehicle Operating Expenses			3,050,249.				
Employee Recruitment costs			1,141,938.				
Commissions to Outside Agents/Brokers			809,946.				
Miscellaneous Freight, Cartage and Storage			5,274,027.				
Non-Professional Services Purchased			3,283,544.				
Royalty Expense - R D Related			209.				
Membership and Dues - Tax - Deductible			1,048,682.				
Membership and Dues - Non-Tax - Deductible			65,861.				
Publications and Subscriptions			938,852.				
Facilities (Factories/Offices) - Supplies			955,002.				
Employee Relations Activities			71,111.				
Office Equipment			1,765,199.				
Software Purchased			1,215,673.				
Software Maintenance			1,912,072.				
IS Hardware Purchased			1,038,744.				
IS Hardware Maintenance			794,695.				
IS Network Equipment Purchased			3,663.				
Charge-outs to Outsiders			-20,574.				
Other Expenses			-371,889,639.				
Page total	450,262.		-225,644,966.				
Grand total	450,262.		386,629,684.				
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W.R. Grace & Co., & Subsidiaries

65-0773649

Grace
Collections,
Inc.

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Line 26 - Other deductions 65-0419649

 Intercompany
 Royalties - Outsiders
 LIFO Adjustments
 Professional Fees and Expenses (Excl Legal)
 Patent & Trade Mark Expenses and Legal Fees
 Training and Seminars
 Incorporation Expenses
 Financial Expenses
 IS Network Equipment Maintenance
 Stationery and Supplies
 Postage, Express, Courier Services
 Telephone Expenses (Incl Mobile and Cellular)
 Travel Expenses - Tax Deductible
 Group Meetings - Tax Deductible
 Travel Expenses - Non Tax deductible
 Group Meetings - Non Tax deductible
 Employee Relocation Costs
 Customer Entertainment - Tax Deductible
 Customer Entertainment Non Tax deductible
 Miscellaneous Expenses
 Equipment, Tools and Supplies
 Direct Project Expenses
 Reclamation Expenses
 Environmental Expenses
 Safety Expenses
 Building Occupancy Expenses
 Utilities
 General Insurance
 General Product Liability Insurance
 Vehicle Operating Expenses
 Employee Recruitment costs
 Commissions to Outside Agents/Brokers
 Miscellaneous Freight, Cartage and Storage
 Non-Professional Services Purchased
 Royalty Expense - R D Related
 Membership and Dues - Tax - Deductible
 Membership and Dues - Non-Tax - Deductible
 Publications and Subscriptions
 Facilities (Factories/Offices) - Supplies
 Employee Relations Activities
 Office Equipment
 Software Purchased
 Software Maintenance
 IS Hardware Purchased
 IS Hardware Maintenance
 IS Network Equipment Purchased
 Charge-outs to Outsiders
 Other Expenses

 Page total 43.

 Grand total 43.
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W.R. Grace & Co., & Subsidiaries

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	65-0773649	22-2974435	22-2603361	22-2603359	13-3613597	65-0679166	58-1969355
Line 26 - Other deductions							

Management Fees Expense - Inter Corporate							
Technical Service Fees Expense - Inter Corp.							
Other Expenses - Inter Corporate							
Departmental Expense Transfers - In							
Restructuring Charges							
Environmental Charges							
Divestment Charges							
Asbestos Provision						451,398.	
Cash Discounts earned							
Miscellaneous Charges							
Earnings from Disc. Operations -Corp use only	20,346.						
Section 263A Adjustment							
Total Selling Expenses							
Total Selling Depreciation							
Total General and Administrative Expenses							
Total General and Administrative Depreciation							
Total Research and Development Expense							
Total Research and Development Depreciation							
Total Factory Administration Expenses							
Total Factory Administration Depreciation							
Total Production Expenses							
Other Deductions							
Amortization							

Page total

20,346.					451,398.	95,591.
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W.R. Grace & Co., & Subsidiaries

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Line 26 - Other deductions

Management Fees Expense - Inter Corporate
Technical Service Fees Expense - Inter Corp.
Other Expenses - Inter Corporate
Departmental Expense Transfers - In
Restructuring Charges
Environmental Charges
Divestment Charges
Asbestos Provision
Cash Discounts earned
Miscellaneous Charges
Earnings from Disc. Operations -Corp use only
Section 263A Adjustment
Total Selling Expenses
Total Selling Depreciation
Total General and Administrative Expenses
Total General and Administration Depreciation
Total Research and Development Expense
Total Selling Expenses
Total General and Administrative Expenses
Total General and Administration Depreciation
Total Research and Development Expense
Total Research and Development Depreciation
Total Factory Administration Expenses
Total Factory Administration Depreciation
Total Production Expenses
Other Deductions
Amortization

Coalgrace, Inc Construction Creative Food Darex Puerto Del Taco 65-0773649
Products Dubai N Fun Company Rico Restaurants, Amicon, Inc. MRA STAFFING Egar, Inc.
Inc. Inc. SYSTEMS, INC.

13-2934063 65-0456165 58-1505881 13-2830236 75-1437918 04-3137963 65-0180825 22-2065245

6,235.

Page total

6,235.

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W.R. Grace & Co., & Subsidiaries

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Line 26 - Other deductions

Management Fees Expense - Inter Corporate
Technical Service Fees Expense - Inter Corp.
Other Expenses - Inter Corporate
Departmental Expense Transfers - In
Restructuring Charges
Environmental Charges
Divestment Charges
Asbestos Provision
Cash Discounts earned
Miscellaneous Charges
Earnings from Disc. Operations -Corp use only
Section 263A Adjustment
Total Selling Expenses
Total General and Administrative Expenses
Total General and Administration Depreciation
Total Research and Development Expense
Total Selling Expenses
Total General and Administrative Expenses
Total General and Administration Depreciation
Total Research and Development Expense
Total Factory Administration Expenses
Total Factory Administration Depreciation
Total Production Expenses
Other Deductions
Amortization

Five Alewife Boston, Ltd. x - Grace Asia /Pacific, Inc. and Divisions
GC Limited Partners I, Inc.
GC Management, GFC Management Gloucester New Communities Company, Inc.
GN Holdings, Inc.
GPC Thomasville Corp.
65-0773649

22-3003981 65-0422490 65-0344211 65-1355942 75-2283780 13-2728098 13-3613599 65-0382355

1,640,071.

1,124,247.

2,188.

Page total

2,766,506.

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W.R. Grace & Co., & Subsidiaries

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Grace A-B II, Inc. Grace A-B, Inc Grace Chemical Company of Cuba, Inc. Grace Chemicals, Inc. Remedium Group Inc. Grace Culinary Systems, Inc. Grace Drilling Company Grace Energy Corporation 65-0773649

Line 26 - Other deductions

58-1969353 22-2355544 36-6110408 13-3614662 22-2312556 52-1309187 73-0971397 11-2516702

Management Fees Expense - Inter Corporate
 Technical Service Fees Expense - Inter Corp.
 Other Expenses - Inter Corporate
 Departmental Expense Transfers - In
 Restructuring Charges
 Environmental Charges
 Divestment Charges
 Asbestos Provision
 Cash Discounts earned
 Miscellaneous Charges
 Earnings from Disc. Operations -Corp use only
 Section 263A Adjustment
 Total Selling Expenses
 Total Selling Depreciation
 Total General and Administrative Expenses
 Total General and Administration Depreciation
 Total Research and Development Expense
 Total Research and Development Depreciation
 Total Selling Expenses
 Total General and Administrative Expenses
 Total General and Administration Depreciation
 Total Research and Development Expense
 Total Research and Development Depreciation
 Total Factory Administration Expenses
 Total Factory Administration Depreciation
 Total Production Expenses
 Other Deductions
 Amortization

29,115,861.

-8,366,000.

Page total

20,749,861.

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W.R. Grace & Co., & Subsidiaries

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Line 26 - Other deductions

Management Fees Expense - Inter Corporate

Technical Service Fees Expense - Inter Corp.

Other Expenses - Inter Corporate

Departmental Expense Transfers - In

Restructuring Charges

Environmental Charges

Divestment Charges

Asbestos Provision

Cash Discounts earned

Miscellaneous Charges

Earnings from Disc. Operations -Corp use only

Section 263A Adjustment

Total Selling Expenses

Total Selling Depreciation

Total General and Administrative Expenses

Total General and Administration Depreciation

Total Research and Development Expense

Total Selling Expenses

Total General and Administrative Expenses

Total General and Administration Depreciation

Total Research and Development Expense

Total Factory Administration Expenses

Total Factory Administration Depreciation

Total Production Expenses

Other Deductions

Amortization

Grace Environmental, Holdings, Inc. Grace Germany Holdings, Inc Grace H-G II, Inc Grace H-G, Inc Grace Hotel Services Corporation Grace International Holdings, Inc. and Divisions Y - Grace Europe, Inc. Management Inc 65-0773649

13-3546067 65-0799269 58-1969354 13-3041784 13-3584911 65-0609540 13-2671485 65-0537976

32. 9,800.

Page total

32. 9,800.

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W.R. Grace & Co., & Subsidiaries

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=====						
Line	26 - Other deductions	Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.
		65-0391048	72-0502652	22-2234175	13-6112816	58-2430942
Management Fees Expense - Inter Corporate						
Technical Service Fees Expense - Inter Corp.						
Other Expenses - Inter Corporate						600,996.
Departmental Expense Transfers - In						
Restructuring Charges						
Environmental Charges						
Divestment Charges						
Asbestos Provision						
Cash Discounts earned						
Miscellaneous Charges						-51,812.
Earnings from Disc. Operations -Corp use only						
Section 263A Adjustment						
Total Selling Expenses						10,000.
Total General and Administrative Expenses						
Total General and Administration Depreciation						
Total Research and Development Expense						
Total Selling Expenses						
Total General and Administrative Expenses						
Total General and Administration Depreciation						
Total Research and Development Expense						
Total Factory Administration Expenses						
Total Factory Administration Depreciation						
Total Production Expenses						
Other Deductions						
Amortization						

Page total

559,184.

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W.R. Grace & Co., & Subsidiaries

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Gracoal II, Inc. Gracoal, Inc. Guanica-Caribe Hanover Square Inc. Land Development Corp. Homco International, Chemicals Co., Inc. Ichiban Chemicals Co., Inc. LB Realty, Inc. Monolith Enterprises, Inc. 65-0773649

34-1103784 75-1511800 13-6112817 65-0504444 74-1614655 65-0773652 65-0378942 52-0913918

Line 26 - Other deductions

Management Fees Expense - Inter Corporate
 Technical Service Fees Expense - Inter Corp.
 Other Expenses - Inter Corporate
 Departmental Expense Transfers - In
 Restructuring Charges
 Environmental Charges
 Divestment Charges
 Asbestos Provision
 Cash Discounts earned
 Miscellaneous Charges
 Earnings from Disc. Operations -Corp use only
 Section 263A Adjustment
 Total Selling Expenses
 Total Selling Depreciation
 Total General and Administrative Expenses
 Total General and Administrative Depreciation
 Total Research and Development Expense
 Total Selling Expenses
 Total General and Administrative Expenses
 Total General and Administrative Depreciation
 Total Research and Development Expense
 Total Research and Development Depreciation
 Total Factory Administration Expenses
 Total Factory Administration Depreciation
 Total Production Expenses
 Other Deductions
 Amortization

Page total

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W.R. Grace & Co., & Subsidiaries

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Line 26 - Other deductions

 Management Fees Expense - Inter Corporate
 Technical Service Fees Expense - Inter Corp.
 Other Expenses - Inter Corporate
 Departmental Expense Transfers - In
 Restructuring Charges
 Environmental Charges
 Divestment Charges
 Asbestos Provision
 Cash Discounts earned
 Miscellaneous Charges
 Earnings from Disc. Operations -Corp use only
 Section 263A Adjustment
 Total Selling Expenses
 Total Selling Depreciation
 Total General and Administrative Expenses
 Total General and Administrative Depreciation
 Total Research and Development Expense
 Total Research and Development Depreciation
 Total Selling Expenses
 Total General and Administrative Expenses
 Total General and Administrative Depreciation
 Total Research and Development Expense
 Total Research and Development Depreciation
 Total Factory Administration Expenses
 Total Factory Administration Depreciation
 Total Production Expenses
 Other Deductions
 Amortization

Monroe Street, Southern Oil, Inc.	W.R. Grace & Co., - Conn., & Divisions	MRA Holdings Corp.	W.R. Grace Capital Corp.	W.R. Grace Land Corp.	Water Street MRA Intermedco Corporation Inc.
65-0351861	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056
59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	65-0180823
-----	-----	-----	-----	-----	-----
	700,244.				
	-18,262,715.				
	4,522,990.				
	14,657,929.				
	15,754,538.				
	208,037,690.				
	-116,757.				
	-9,984,483.				
	9,397,081.				
	-4,000.				
	110,809,053.				
	2,469,883.				
	43,520,184.				
	5,255,241.				
	9,300,950.				
	32,551.				
	61,022,678.				
	1,555,882.				
	27,690,020.				
	2,990,740.				
	65,560,234.				
	41,357,801.				
	-824.				
	1.				
	16,007,739.				

Page total

612,274,650.

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W.R. Grace & Co., & Subsidiaries

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Grace
Collections,
Inc.

1120 Page 1 Detail

Line 26 - Other deductions

65-0419649

Management Fees Expense - Inter Corporate
 Technical Service Fees Expense - Inter Corp.
 Other Expenses - Inter Corporate
 Departmental Expense Transfers - In
 Restructuring Charges
 Environmental Charges
 Divestment Charges
 Asbestos Provision
 Cash Discounts earned
 Miscellaneous Charges
 Earnings from Disc. Operations -Corp use only
 Section 263A Adjustment
 Total Selling Expenses
 Total Selling Depreciation
 Total General and Administrative Expenses
 Total General and Administrative Depreciation
 Total Research and Development Expense
 Total Research and Development Depreciation
 Total Selling Expenses
 Total General and Administrative Expenses
 Total General and Administrative Depreciation
 Total Research and Development Expense
 Total Research and Development Depreciation
 Total Factory Administration Expenses
 Total Factory Administration Depreciation
 Total Production Expenses
 Other Deductions
 Amortization

Page total

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W.R. Grace & Co., & Subsidiaries

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Non-SRLY NOL Carryover Schedule

W.R. Grace & Co., & Subsidiaries

Year ending	Amount Generated	Amount Utilized	Converted Contributions	Carryover
12/31/1985				
12/31/1986				
12/31/1987				
12/31/1988				
12/31/1989				
12/31/1990				
12/31/1991				
12/31/1992				
12/31/1993				
12/31/1994				
12/31/1995				
12/31/1996				
12/31/1997				
12/31/1998				
12/31/1999	138,040,864.			138,040,864.
12/31/2000	226,172,484.			226,172,484.
<hr/>				
Total	364,213,348.			364,213,348.

Expired carryover:

Total carried forward to 2001: 364,213,348.

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W.R. Grace & Co., & Subsidiaries

65-0773649

1120 Page 1 Detail

Non-SRLY NOL Carryover Schedule

W.R. Grace & Co.

Year ending	Amount Generated	Amount Utilized	Converted Contributions	Carryover
12/31/1985				
12/31/1986				
12/31/1987				
12/31/1988				
12/31/1989				
12/31/1990				
12/31/1991				
12/31/1992				
12/31/1993				
12/31/1994				
12/31/1995				
12/31/1996				
12/31/1997				
12/31/1998				
12/31/1999	138,040,864.			138,040,864.
12/31/2000				
Total	138,040,864.			138,040,864.

Expired carryover:

Total carried forward to 2001: 138,040,864.

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W.R. Grace & Co., & Subsidiaries

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=====SRLY NOL Carryover Schedule
-----W.R. Grace & Co., & Subsidiaries

Carried forward from prior years (see below)

Taxable income before NOL deduction

Current year NOL deduction

Carryover after current year utilization

Year generated	Amount Generated	Current Year Utilization	Carryover
12/31/1985	2,434,302.		
12/31/1986			
12/31/1987			
12/31/1988			
12/31/1989			
12/31/1990			
12/31/1991			
12/31/1992			
12/31/1993			
12/31/1994			
12/31/1995			
12/31/1996			
12/31/1997			
12/31/1998			
12/31/1999			
12/31/2000			
Total	2,434,302.		
Expired Carryovers	2,434,302.		

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W.R. Grace & Co., & Subsidiaries

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=====SRLY NOL Carryover Schedule
-----Monolith Enterprises, Inc.

Carried forward from prior years (see below)

Taxable income before NOL deduction

Current year NOL deduction

Carryover after current year utilization

Year generated	Amount Generated	Current Year Utilization	Carryover
12/31/1985	2,434,302.		
12/31/1986			
12/31/1987			
12/31/1988			
12/31/1989			
12/31/1990			
12/31/1991			
12/31/1992			
12/31/1993			
12/31/1994			
12/31/1995			
12/31/1996			
12/31/1997			
12/31/1998			
12/31/1999			
12/31/2000			
Total	2,434,302.		
Expired Carryovers	2,434,302.		

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W.R. Grace & Co., & Subsidiaries

65-0773649

Consolidated Schedules

Sch. A Summary

	Combined	W.R. Grace & Co and Subs - Elimination Co.	Adjustments	W.R. Grace & Co. & Subsidiaries
1 Inventory - beginning	62,890,995.			62,890,995.
2 Purchases	510,745,649.			510,745,649.
3 Cost of Labor	19,533,759.			19,533,759.
4 Addtl. 263A Costs	-540,000.			-540,000.
5 Other Costs	41,317,695.			41,317,695.
6 Total	633,948,098.			633,948,098.
7 Inventory - Ending	76,053,746.			76,053,746.
8 Cost of Goods Sold	557,894,352.			557,894,352.

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W.R. Grace & Co., & Subsidiaries

65-0773649

W.R. Grace & Co. A-1 Bit & Tool Alewife Boston Alewife Land Assignment CB Biomedical, Coalgrace II,
 Co., Inc. Ltd. Corporation America, Inc. Inc. Inc.

Consolidated Schedules

Sch. A Summary	65-0773649	22-2974435	22-2603361	22-2603359	13-3613597	65-0679166	58-1969355
1 Inventory - beginning							
2 Purchases							
3 Cost of Labor							
4 Addtl. 263A Costs							
5 Other Costs							
6 Total							
7 Inventory - Ending							
8 Cost of Goods Sold							

W.R. Grace & Co., & Subsidiaries

65-0773649

Consolidated Schedules

Sch. A Summary	13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245
1 Inventory - beginning				196,677.				
2 Purchases				2,165,893.				
3 Cost of Labor				42,456.				
4 Addtl. 263A Costs								
5 Other Costs				596,263.				
6 Total				3,001,289.				
7 Inventory - Ending				176,655.				
8 Cost of Goods Sold				2,824,634.				

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W.R. Grace & Co., & Subsidiaries

65-0773649

Five Alewife Boston, Ltd. X - Grace Asia/ Pacific, Inc. and Divisions GC Limited Partners I, Inc. GC Management, Inc. GFC Management Corp. Gloucester New Communities Company, Inc. GN Holdings, Inc GPC Thomasville Corp.

Consolidated Schedules

Sch. A Summary		22-3003981	65-0422490	65-0344211	65-1355942	75-2283780	13-2728098	13-3613599	65-0382355
1	Inventory - beginning						739,970.		
2	Purchases								
3	Cost of Labor								
4	Addtl. 263A Costs								
5	Other Costs								
6	Total						739,970.		
7	Inventory - Ending						739,970.		
8	Cost of Goods Sold								

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W.R. Grace & Co., & Subsidiaries**65-0773649**

Grace A-B II, Inc.	Grace A-B, Inc.	Grace Chemical Company of Cuba, Inc.	Grace Chemicals, Inc.	Remedium Group, Inc.	Grace Culinary Systems, Inc.	Grace Drilling Company	Grace Energy Corporation
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Consolidated Schedules

Sch. A Summary	58-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702
1 Inventory - beginning								
2 Purchases								
3 Cost of Labor								
4 Additi. 263A Costs								
5 Other Costs								
6 Total								
7 Inventory - Ending								
8 Cost of Goods Sold								

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W.R. Grace & Co., & Subsidiaries

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Grace Environmental, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc.	Grace Hotel Services Corporation	Grace International Holdings, Inc.	Y - Grace Europe Inc. and Divisions	Litigation Management Inc.,
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Consolidated Schedules

Sch. A Summary	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
1 Inventory - beginning								
2 Purchases								
3 Cost of Labor								
4 Addtl. 263A Costs								
5 Other Costs								
6 Total								
7 Inventory - Ending								
8 Cost of Goods Sold								

W.R. Grace & Co., & Subsidiaries

65-0773649

Grace Management Services	65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
Grace Offshore Company								
Grace Petroleum								
Libya, Inc								
Grace Receivables Purchasing, Inc.								
Grace Tarpon Investors, Inc.								
Grace Ventures Corp.								
Grace Washington Inc.								

Consolidated Schedules

Sch. A Summary

1	Inventory - beginning	168.
2	Purchases	
3	Cost of Labor	
4	Addtl. 263A Costs	
5	Other Costs	
6	Total	168.
7	Inventory - Ending	168.
8	Cost of Goods Sold	

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W.R. Grace & Co., & Subsidiaries**65-0773649**

Gracoal II, Inc. Gracoal, Inc. Guanica-Caribe Hanover Square Homco Ichiban LB Realty, Inc. Monolith
Land Development Corp. International, Inc. Chemicals Co., Enterprises, Inc
Corp.

Consolidated Schedules

Sch. A Summary	34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
1	Inventory - beginning							
2	Purchases							
3	Cost of Labor							
4	Addtl. 263A Costs							
5	Other Costs							
6	Total							
7	Inventory - Ending							
8	Cost of Goods Sold							

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W.R. Grace & Co., & Subsidiaries

65-0773649

Monroe Street, Inc. Southern Oil, Resin, and Fiberglass, Inc. W.R. Grace & Co. - Conn., & Divisions MRA Holdings Corp. W.R. Grace Capital Corp. W.R. Grace Land Corp. Water Street Corporation MRA Intermedco, Inc.

Consolidated Schedules

Sch. A Summary	65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056	65-0180823
1 Inventory - beginning			61,954,180.					
2 Purchases			508,579,756.					
3 Cost of Labor			19,491,303.					
4 Addtl. 263A Costs			-540,000.					
5 Other Costs			40,721,432.					
6 Total			630,206,671.					
7 Inventory - Ending			75,136,953.					
8 Cost of Goods Sold			555,069,718.					

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W.R. Grace & Co., & Subsidiaries

65-0773649

Grace
Collections, Inc

Consolidated Schedules

Sch. A Summary 65-0419649

1	Inventory - beginning	
2	Purchases	
3	Cost of Labor	
4	Addtl. 263A Costs	
5	Other Costs	
6	Total	
7	Inventory - Ending	
8	Cost of Goods Sold	

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W.R. Grace & Co., & Subsidiaries

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	Combined	W.R. Grace & Co and Subs - Elimination Co	Adjustments	W.R. Grace & Co., & Subsidiaries
Line 5 - Other cost of goods sold				
Brokers' and Agents' Commissions	-1,079,334.			-1,079,334.
Maintenance Material Costs	6,126,513.			6,126,513.
Utilities (P F W) Cost	5,246,071.			5,246,071.
Warranty expenses	44,062.			44,062.
Freight charged by outsiders	32,709,768.			32,709,768.
Physical Inventory adjustments	-1,729,385.			-1,729,385.

Total

41,317,695.				41,317,695.
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